



Honorable August B. Landis
United States Bankruptcy Judge



Entered on Docket
January 21, 2022

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**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA**

In re:

INFINITY CAPITAL MANAGEMENT, INC.
dba INFINITY HEALTH CONNECTIONS,

Debtor.

Case No. 21-14486-abl
Chapter 7

**ORDER GRANTING IN PART, AND
DENYING IN PART, THE
TRUSTEE'S MOTION TO: (I)
APPROVE SALE OF CERTAIN
ASSETS; (II) SET SALE/AUCTION
PROCEDURES; AND (III) SET
AUCTION HEARING DATE**

Hearing Date: January 18, 2022
Hearing Time: 1:30 p.m.

AUCTION INFORMATION
(Telephonic Only):

Auction Sale Date: February 8, 2022
Auction Time: 1:30 p.m.
Call-In Number: (888) 684-8852
Access Code: 8242009#

The MOTION TO: (I) APPROVE SALE OF CERTAIN ASSETS; (II) SET SALE/AUCTION PROCEDURES; AND (III) SET AUCTION HEARING DATE [DE #145] (“Motion”) filed by the chapter 7 trustee (“Trustee”) was heard on December 22, 2021 at 3:00 p.m. Counsels’ appearances at that hearing are stated on the record of the proceeding. At the conclusion of the hearing, the Court took that matter under advisement, and on January 18, 2022, the Court convened a hearing and stated his oral ruling on the Motion. Appearances at the January 18, 2022 hearing are stated on the record of the proceeding.

The Motion sought the following relief: (i) approving the sale of various Assets¹ to creditor HASelect-Medical Receivables Litigation Finance Fund International SP (“HASelect”), subject to overbids at an auction and final sale hearing (“Auction”) conducted by the Court and according to the proposed bidding/auction procedures set forth in paragraph 14 of the Motion (“Procedures”); and (ii) setting the date and time for the Auction. The proposed terms of the sale are set forth in an asset purchase agreement (“APA”) attached as **Exhibit 1** to the Motion. The sale price in the APA is \$100,000.00, subject to overbids at the Auction in accordance with the Procedures.

The Court’s findings of fact and conclusions of law orally stated by the Court at the January 18, 2022 hearing are incorporated herein pursuant to Fed. R. Civ. P. 52, as made applicable to these proceedings via Fed. R. Bankr. P. 9014(c) and 7052. For the reasons stated by the Court on the record at the hearing,

IT IS ORDERED that the relief requested in the Motion, as modified by the Trustee on the record December 22, 2021, that the cash proceeds from the disputed receivables would be held in an escrow and the disputed receivables serviced by a third party, is hereby GRANTED in part and DENIED in part, as set forth below.

IT IS FURTHER ORDERED that:

1. The Procedures are approved and are incorporated herein by reference.

¹ Capitalized terms not defined in this Order shall have the same meaning and definition ascribed to them in the Motion.

CERTIFICATION re: RULE 9021

In accordance with LR 9021, counsel submitting this document certifies that the order accurately reflects the court's ruling and that (check one):

- ☐ The court has waived the requirements set forth in LR 9021(b)(1).
- ☐ No other party appeared at the hearing or filed an objection to the motion.
- ☒ I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below:

William Noall, Esq. (*counsel for Tecumseh*) – APPROVED
Bart Larsen, Esq. (*counsel for HASelect*) – APPROVED
Matthew Zirzow, Esq. (*counsel for Debtor*) – APPROVED

- ☐ I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order.

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